The Project Management Software for Outlook, Web & Smartphone

Migrating InLoox PM 9.x from MySQL or Oracle to MS SQL server

An InLoox Whitepaper

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Contents

General information

This document describes the steps required to successfully migrate a InLoox 9 database from MySQL or Oracle database management system to a Microsoft SQL Server system.

⚠️ Please note that the **support** for <u>**MySQL**</u> and **Oracle** as database systems has ended with **InLoox PM 10**. Therefor InLoox provides a possibility, to migrate from one of these database management systems to **Microsoft SQL Server.**

⚠️ For the migration you need the InLoox Outlook Client **at least** in version **9.0.14**. You can download the latest relase from our **homepage** at any time: https://www.inloox.com/support/downloads/product-releases/
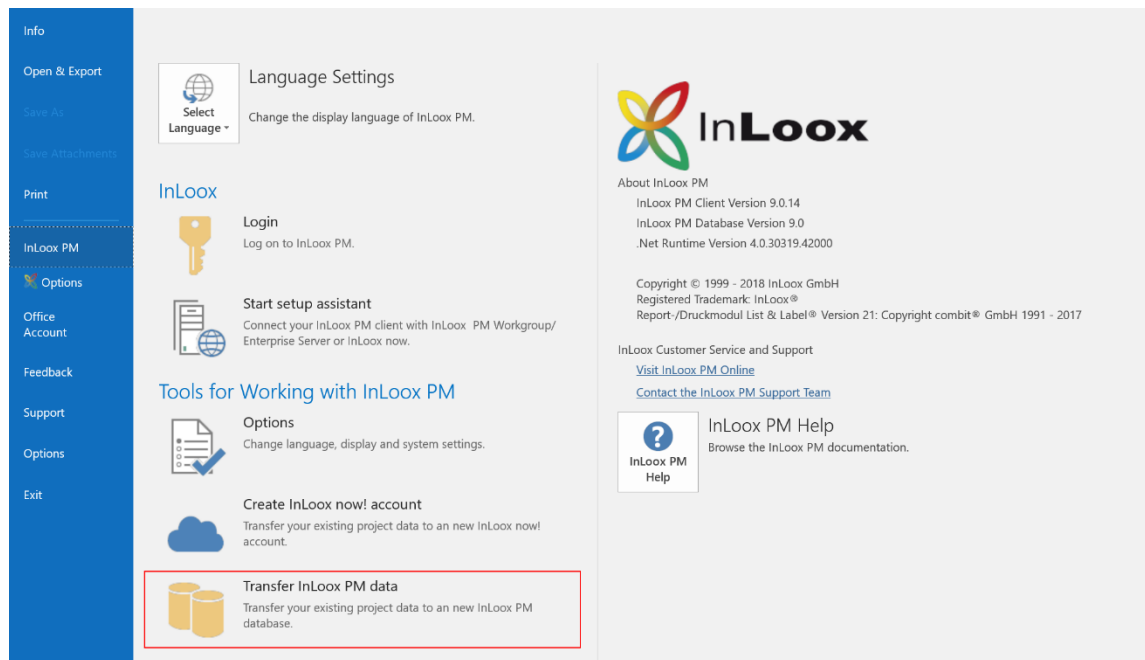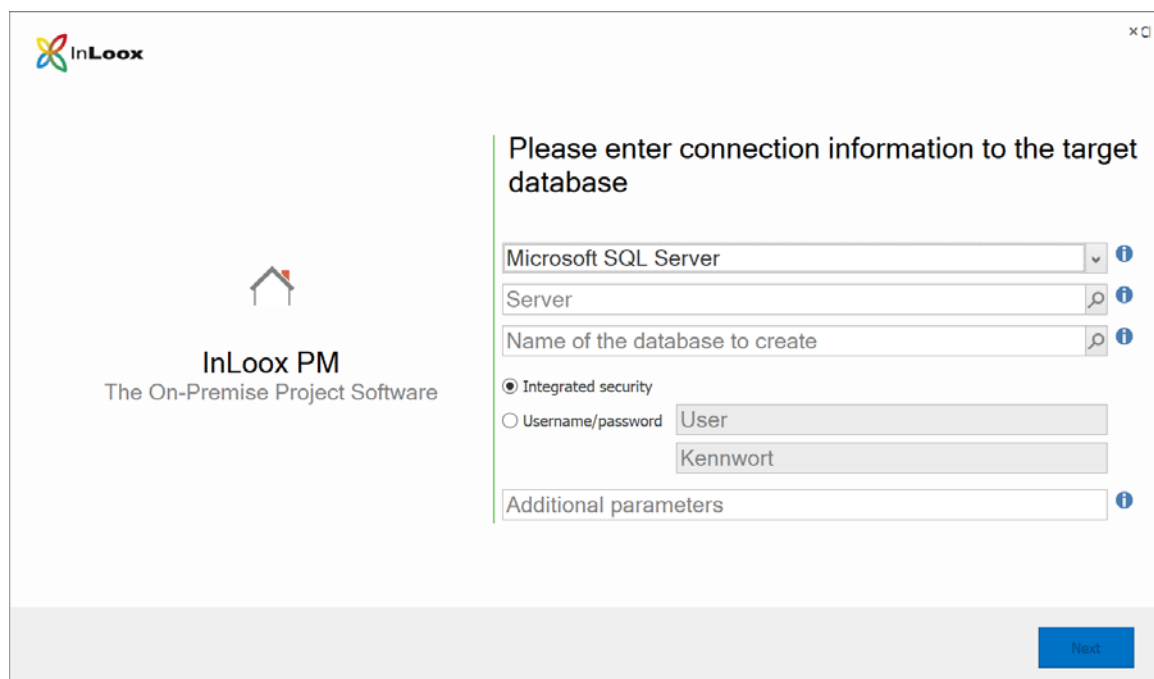
⚠️ For the migration you need a Outlok User / Outlook client respectively an Universal User license. Furthermore you need the InLoox permission "**Administrator**".

Migration of InLoox to MS SQL Server

1. Start **Outlook**

2. Continue when you are connected to your **MySQL** respectively **Oracle** database and have the Inloox permission "**Administrator**".

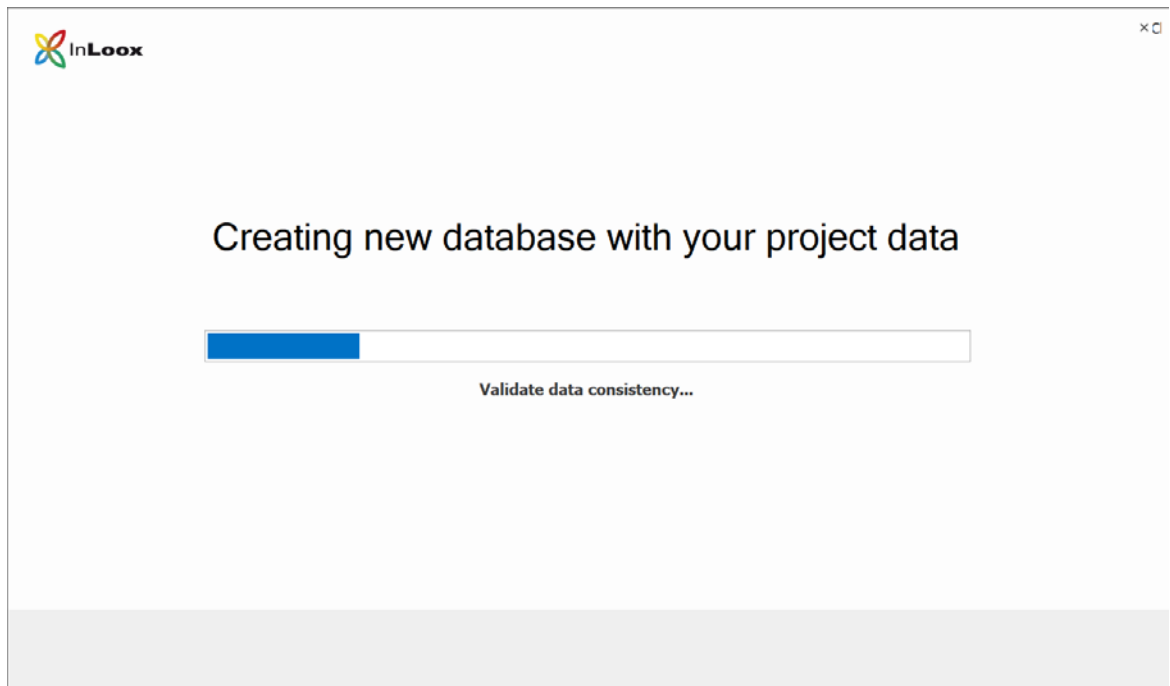3. Select „**File**" – „**InLoox PM**" – „**Transfer InLoox PM data**"
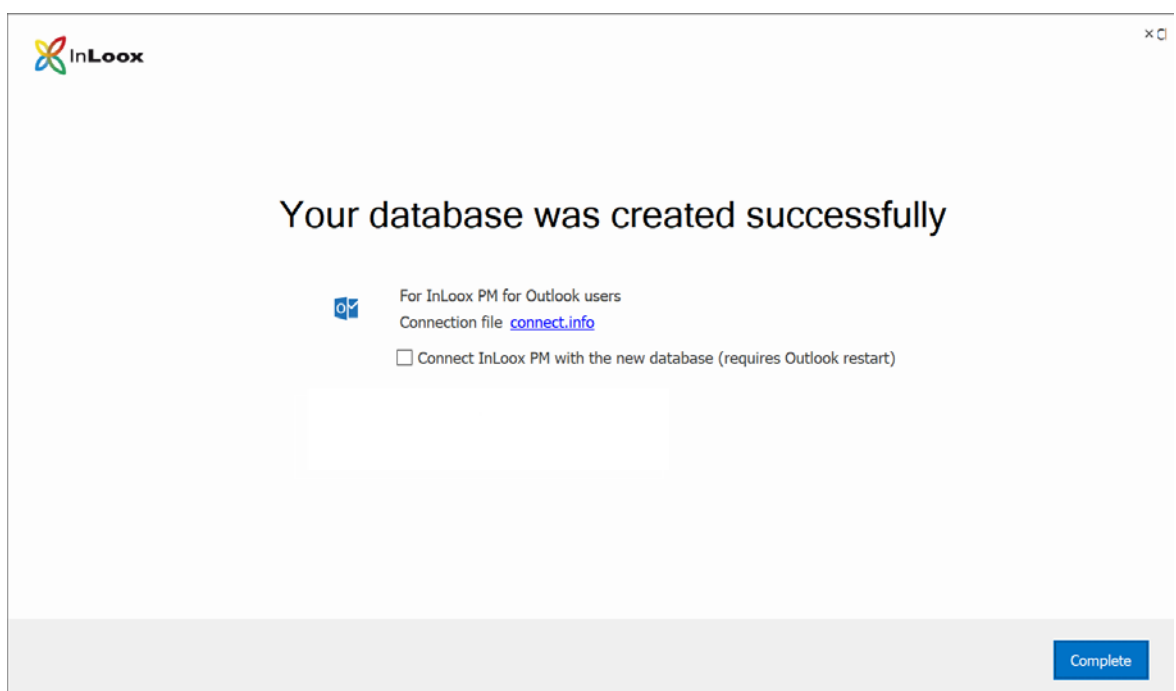

4. A new dialog opens.

5. Enter your connection information to an existing **Microsoft SQL Server.** InLoox PM 9 requires at least a MS SQL Server in Version **2008** or later.

   The name of the database can be freely selected. The database will be created **automatically** by InLoox and your existing project data will be imported.
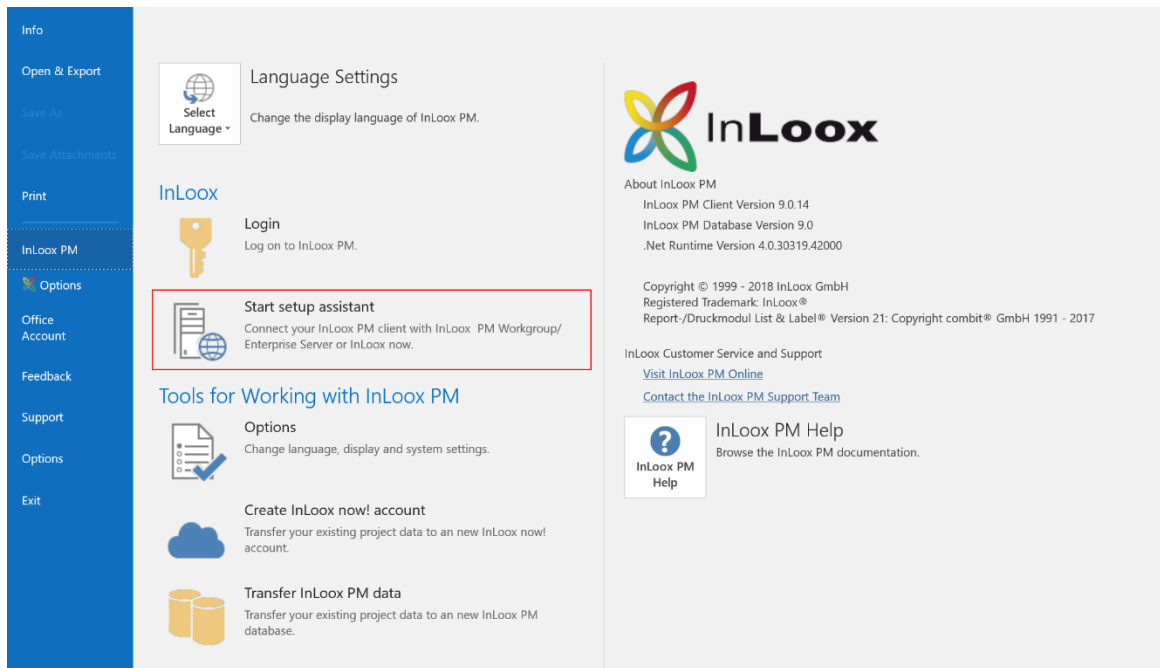
6. Select **Next.**

7. The migration starts automatically.

8. After a successful completion of the migration you can connect the Outlook client directly with the newly created database.

9. You can also create the connect.info file. This file can be used to easily connect with your other clients. Use the InLoox setup assistant to do so.